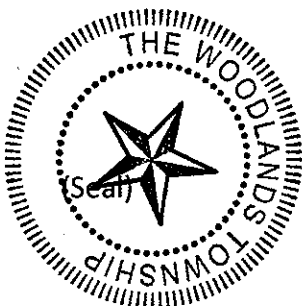


NOTICE OF PUBLIC MEETING

TO: THE AUDIT COMMITTEE OF THE WOODLANDS TOWNSHIP AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Audit Committee of The Woodlands Township will hold a Meeting on **Wednesday, February 13, 2013 at 4:00 p.m. in the Office of The Woodlands Township, Town Hall, 2801 Technology Forest Boulevard, The Woodlands, Texas**, within the boundaries of The Woodlands Township, for the following purposes:

1. Call meeting to order;
2. Receive, consider and act upon the approval of the minutes from the October 17, 2012 Audit Committee meeting;
3. Receive, consider and make a recommendation to the Board of Directors regarding the Independent Accountant's Report on Applying Agreed-Upon Procedures to evaluate whether selected hotels have complied with requirements to properly remit hotel occupancy taxes to The Woodlands Township for the year ended December 31, 2011;
4. Receive, consider and make a recommendation to the Board of Directors regarding the Independent Accountant's Report on Applying Agreed-Upon Procedures to evaluate whether The Woodlands Waterway Marriott Hotel and Convention Center is in compliance with the Convention Center Booking Policies for the year ended December 31, 2011;
5. Receive, consider and make a recommendation to the Board of Directors regarding the Independent Accountant's Report on Applying Agreed-Upon Procedures to evaluate compliance with reserve requirements contained in the Project Lease Agreement for The Woodlands Waterway Marriott Hotel and Convention Center for the years ended December 31, 2007, 2008, 2009, 2010 and 2011.
6. Adjourn



Monique Sharp
Assistant General Manager
for The Woodlands Township