

The Woodlands Township Debt Obligations Budget Year - 2017

Outstanding debt obligation	Principal issued	Principal outstanding at Year-end	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Moody's	S&P
Series 2010 Sales Tax and Hotel Occupancy Tax Refunding Bonds	\$ 40,800,000	\$ 28,105,000	\$ 33,811,544	Monday, March 01, 2027	No	\$ 40,800,000	\$ 40,800,000	\$ -	To advance refund a portion of the Sales & Hotel Occupancy Tax Bonds, Series 2001 (Woodlands Convention Center), and to pay the cost incurred in connection with the issuance of the bonds	Yes	A2	AA
Series 2010 Sales Tax and Hotel Occupancy Tax Bonds	\$ 12,175,000	\$ 8,000,000	\$ 9,540,594	Sunday, March 01, 2026	No	\$ 12,175,000	\$ 12,175,000	\$ -	To finance the purchase and renovation of a Township Administrative Office facility, to fund a debt service reserve fund, and to pay the issuance expense of the bonds	Yes	A2	AA
Series 2010 Unlimited Tax Bonds	\$ 34,800,000	\$ 25,530,000	\$ 32,797,091	Friday, March 01, 2030	Yes	\$ 34,800,000	\$ 34,800,000	\$ -	To finance fire fighting and recreational facilities and equipment and to refinance certain existing assumed obligations incurred for capital expenditures and pay for the cost of issuance related to the bonds	Yes		AA
Series 2011 Unlimited Tax Bonds	\$ 9,900,000	\$ 7,925,000	\$ 9,934,511	Monday, March 01, 2032	Yes	\$ 9,900,000	\$ 9,900,000	\$ -	To finance fire fighting and recreational facilities and equipment and pay for the cost of issuance related to the bonds	Yes		AA
Series 2012 Unlimited Tax Bonds	\$ 4,205,000	\$ 3,175,000	\$ 3,689,516	Monday, March 01, 2032	Yes	\$ 4,205,000	\$ 4,205,000	\$ -	To finance fire fighting and recreational facilities and equipment and pay for the cost of issuance related to the bonds	Yes		AA
	\$ 101,880,000	\$ 72,735,000	\$ 89,773,256			\$ 101,880,000	\$ 101,880,000	\$ -				

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$48,905,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$36,630,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$46,421,118

The Woodlands Township Debt Obligations Budget Year - 2018

Outstanding debt obligation	Principal issued	Principal outstanding at Year-end	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Moody's	S&P
Series 2010 Sales Tax and Hotel Occupancy Tax Refunding Bonds	\$ 40,800,000	\$ 25,745,000	\$ 30,426,581	Monday, March 01, 2027	No	\$ 40,800,000	\$ 40,800,000	\$ -	To advance refund a portion of the Sales & Hotel Occupancy Tax Bonds, Series 2001 (Woodlands Convention Center), and to pay the cost incurred in connection with the issuance of the bonds	Yes	A2	AA
Series 2010 Sales Tax and Hotel Occupancy Tax Bonds	\$ 12,175,000	\$ 7,230,000	\$ 8,471,881	Sunday, March 01, 2026	No	\$ 12,175,000	\$ 12,175,000	\$ -	To finance the purchase and renovation of a Township Administrative Office facility, to fund a debt service reserve fund, and to pay the issuance expense of the bonds	Yes	A2	AA
Series 2010 Unlimited Tax Bonds	\$ 34,800,000	\$ 23,995,000	\$ 30,297,584	Friday, March 01, 2030	Yes	\$ 34,800,000	\$ 34,800,000	\$ -	To finance fire fighting and recreational facilities and equipment and to refinance certain existing assumed obligations incurred for capital expenditures and pay for the cost of issuance related to the bonds	Yes		AA
Series 2011 Unlimited Tax Bonds	\$ 9,900,000	\$ 7,505,000	\$ 9,291,351	Monday, March 01, 2032	Yes	\$ 9,900,000	\$ 9,900,000	\$ -	To finance fire fighting and recreational facilities and equipment and pay for the cost of issuance related to the bonds	Yes		AA
Series 2012 Unlimited Tax Bonds	\$ 4,205,000	\$ 2,940,000	\$ 3,385,734	Monday, March 01, 2032	Yes	\$ 4,205,000	\$ 4,205,000	\$ -	To finance fire fighting and recreational facilities and equipment and pay for the cost of issuance related to the bonds	Yes		AA
	\$ 101,880,000	\$ 67,415,000	\$ 81,873,131			\$ 101,880,000	\$ 101,880,000	\$ -				

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$48,905,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$34,440,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$42,974,669